

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Re: D.I. 4162

**CERTIFICATE OF NO OBJECTION REGARDING THIRD CONSOLIDATED
MONTHLY STATEMENT OF THE FEE EXAMINER AND GODFREY & KAHN, S.C.,
COUNSEL TO THE FEE EXAMINER FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
AUGUST 1, 2023 THROUGH OCTOBER 31, 2023**

The undersigned hereby certifies as follows:

1. On November 29, 2023, Godfrey & Kahn, S.C., counsel to the Fee Examiner in the above-entitled matter (the “**Fee Examiner Counsel**”) filed the *Third Consolidated Monthly Statement of the Fee Examiner and Godfrey & Kahn, S.C., Counsel to the Fee Examiner for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2023 through October 31, 2023* [D.I. 4162] (the “**Third Consolidated Monthly Statement**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

2. The deadline for objections to the relief requested the Third Consolidated Monthly Statement was 4:00 p.m. (ET) on December 19, 2023 (the “**Monthly Statement Objection Deadline**”).

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification number is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

3. No objections or responses regarding the Third Consolidated Monthly Statement were received by Fee Examiner Counsel or filed on the Court's docket.

4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 435] (the “**Interim Compensation Order**”), the above-captioned debtors are authorized to pay the Fee Examiner and Fee Examiner Counsel 80% of the fees and 100% of the expenses for the periods August 1, 2023 through October 31, 2023. A summary of the fees and expenses sought by the Fee Examiner and Fee Examiner Counsel are attached as **Exhibit A**.

Dated: December 20, 2023

GODFREY & KAHN, S.C.

/s/ Mark W. Hancock

Mark W. Hancock, *Admitted Pro Hac Vice*

GODFREY & KAHN, S.C.

One East Main Street, Suite 500

Madison, WI 53703

Telephone: (608) 257-3911

Facsimile: (608) 257-0609

E-mail: mhancock@gklaw.com

Counsel to the Fee Examiner

Exhibit A

Fee Examiner Stadler and Counsel to the Fee Examiner Godfrey & Kahn, S.C.	Total Fees	Total Expenses
<p style="text-align: center;">D.I. 4162 Third Consolidated Monthly Statement Fee Period August 1, 2023 through October 31, 2023</p>	<p style="text-align: center;">\$480,585.00 (80% of \$600,731.25)</p>	<p style="text-align: center;">\$9,742.35</p>